

## Urban Center / Village Housing Unit Growth Report Through 3rd Quarter 2017

	<b>Previous Growth</b>		Base Year Housing Units Built by Year **		Growth from Base Year			Estimated Growth		Pipeline Growth		
<u>Urban Center / Village</u>	1995- 2005	2006- 2015	Total Units 2015 (as of year end)	2016	2017		Units Built 2016 - 9/30/2017		Growth Rate ***	Comprehensiv Estimate (: Housing Units	e Plan 20-year 2015-2035) Growth Rate	Units Permitted, Not Yet Built ****
Belltown	3,138	3,178	11,497	64	1,191		1,255	12,752	10.9%	3,332		885
Denny Triangle	555	2,962	4,818		357		357	5,175	7.4%	3,364		1,637
Commercial Core	1,026	623	3,896		209		209	4,105	5.4%	1,313		700
Pioneer Square	257	670	1,562	45			45	1,607	2.9%	363		107
Chinatown-International District	679	371	2,574	221	120		341	2,915	13.2%	3,628		244
Downtown Urban Center	5,655	7,804	24,347	330	1,877		2,207	26,554	9.1%	12,000	N/A	3,573
Capitol Hill	554	1,859	14,768	59	98		157	14,925	1.1%	1,755		625
Pike/Pine	495	2,088	5,418	735	186		921	6,339	17.0%	848		572
First Hill	306	833	7,064	169	-63		106	7,170	1.5%	2,878		1,283
12th Avenue	780	613	2,369	121	251		372	2,741	15.7%	519		317
First Hill/Capitol Hill Urban Center	2,135	5,393	29,619	1,084	472		1,556	31,175	5.3%	6,000	N/A	2,797
Ravenna	285	153	1,621	22	31		53	1,674	3.3%	1,237		44
University Campus	-11	280	507	-1			-1	506	-0.2%	0		3
University District Northwest	686	1,775	7,674	256	305		561	8,235	7.3%	2,263		785
University Community Urban Center	960	2,208	9,802	277	336		613	10,415	6.3%	3,500	N/A	832
Northgate	143	1,024	4,535	0	3		3	4,538	0.1%	3,000		361
South Lake Union	753	3,168	4,536	1,028	996		2,024	6,560	44.6%	7,500		2,968
Uptown	978	2,562	7,483	66	240		306	7,789	4.1%	3,000		367
Urban Centers	10,624	22,159	80,322	2,785	3,924		6,709	87,031	8.4%	35,000	N/A	10,898

<sup>\*</sup> Housing unit estimate is less than percentage growth rate above the 2015 base shown due to actual zoning capacity constraints.

Source: SDCI Permit Data Warehouse **Building Construction Permits** Wednesday, October 11, 2017

<sup>\*\*</sup> Built Housing Units are the net new units (new units built minus units demolished) reported in the year the building construction permit was finaled.

<sup>\*\*\*</sup> Growth Rate is the percentage growth in housing units above the 2015 base. Urban centers do not have 20-year growth rate estimates, only specific housing unit goals.

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	Previous Growth		Base Year Housing Units Built by Year **			Growth from Base Year			Estimate	d Growth	Pipeline Growth	
Urban Center / Village	1995- 2005	2006- 2015	Total Units 2015 (as of year end)	2016	2017		Units Built 2016 - 9/30/2017	Total Units (2015 base + net built)	Growth Rate ***	Comprehensiv Estimate (2 Housing Units		Units Permitted, Not Yet Built ****
Ballard	690	3,273	9,168	587	452		1,039	10,207	11.3%	4,000*	60%	709
Bitter Lake Village	209	1,171	3,257	-2	-1		-3	3,254	-0.1%	1,300	40%	183
Fremont	336	776	3,200	350	122		472	3,672	14.8%	1,300*	40%	116
Lake City	639	498	2,546	4	147		151	2,697	5.9%	1,000	40%	221
Mt. Baker	517	366	2,454	8	111		119	2,573	4.8%	1,000	40%	328
West Seattle Junction	573	1,618	3,880	329	50		379	4,259	9.8%	2,300	60%	556
Hub Urban Villages	2,964	7,702	24,505	1,276	881		2,157	26,662	8.8%	10,900	N/A	2,113
23rd & Union-Jackson	862	1,128	5,451	275	160		435	5,886	8.0%	1,600	30%	678
Admiral	215	97	1,131	138	-3		135	1,266	11.9%	300	30%	26
Aurora-Licton Springs	458	519	3,454	13	-11		2	3,456	0.1%	1,000	30%	215
Columbia City	269	1,101	2,683	264	30		294	2,977	11.0%	800	30%	446
Crown Hill	38	136	1,307	15	140		155	1,462	11.9%	700	50%	63
Eastlake	300	521	3,829	18	216		234	4,063	6.1%	800*	30%	270
Green Lake	226	634	2,605	12	199		211	2,816	8.1%	600*	30%	72
Greenwood-Phinney Ridge	386	206	1,757	102	-9		93	1,850	5.3%	500	30%	140
Madison-Miller	713	446	2,781	52	298		350	3,131	12.6%	800	30%	413
Morgan Junction	53	173	1,342	4	5		9	1,351	0.7%	400	30%	39
North Beacon Hill	55	160	1,474	131	9		140	1,614	9.5%	400	30%	84
Othello	912	651	2,836	-2	93		91	2,927	3.2%	900	30%	402
Rainier Beach	86	27	1,520	9	2		11	1,531	0.7%	500	30%	59
Roosevelt	70	503	1,616	263	72		335	1,951	20.7%	800	50%	887

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Urban Center / Village	1995- 2005	2006- 2015	Total Units 2015 (as of year end)	2016	2017		Units Built 2016 - 9/30/2017	Total Units (2015 base + net built)		Comprehensiv Estimate (2 Housing Units	e Plan 20-year 2015-2035) Growth Rate	Units Permitted, Not Yet Built ****
South Park	106	89	1,292	12	1		13	1,305	1.0%	400	30%	19
Upper Queen Anne	86	291	1,724	-1			-1	1,723	-0.1%	500	30%	9
Wallingford	510	449	3,222	3	58		61	3,283	1.9%	1,000	30%	68
Westwood-Highland Park	125	156	2,150	3	19		22	2,172	1.0%	600	30%	51
Residential Urban Villages	5,470	7,287	42,174	1,311	1,279		2,590	44,764	6.1%	12,600	N/A	3,941
Ballard-Interbay-Northend	-18	3	660	-3			-3	657	-0.5%	0		0
Greater Duwamish	3	-27	405	-1	-8		-9	396	-2.2%	0		-1
Manufacturing Industrial Centers	-15	-24	1,065	-4	-8		-12	1,053	-1.1%	0	N/A	-1

Source: SDCI Permit Data Warehouse
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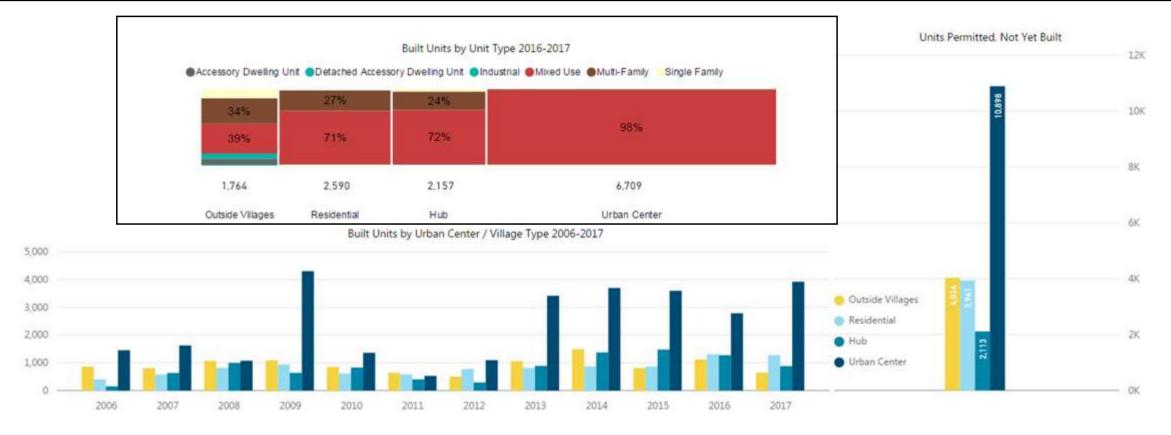
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Total Inside Villages	19,043	37,124	148,066	5,368	6,076		11,444	159,510	7.7%	58,500	N/A	16,951
Total Outside Villages	7,263	9,191	188,122	1,119	645		1,764	189,886	0.9%	11,500	N/A	4,034
GRAND TOTAL	26,306	46,315	336,188	6,487	6,721		13,208	349,396	3.9%	70,000	N/A	20,985



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